

February 06th, 2021

To,

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| <p>The Manager Department of Corporate Services Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001</p> <p>BSE Scrip Code: 532692</p> | <p>The Manager Listing Department National Stock Exchange Limited Exchange Plaza, 5th Floor, Bandra- Kurl Complex, Bandra (E), Mumbai - 400051</p> <p>NSE Scrip Code: INE172H01014</p> |
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Dear Sir,

Sub: Outcome of the Second Meeting of Committee of Creditors (CoC) of Radha Madhav Corporation Limited held on 03rd February, 2021 via Video Conferencing.

Pursuant to regulation 30 of SEBI (LODR) Regulations, 2015, hereby the undersigned informs the post facto outcome of Second Meeting of CoC held on 03rd February, 2021. Minutes of the meeting of 2nd COC, after voting of the Agenda Items that were needed to be voted upon in that meeting, were circulated on 05th February, 2021. As per the Agenda inter alia the following items were discussed and voted upon, where ever required, pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 and Regulations framed thereunder.

In the said meeting Member of COC took following decisions-

- 1) Fix and approve remuneration of RP
- 2) Approved and ratified the CIRP expenses.
- 3) Approved eligibility criteria for prospective Resolution Applicants along with authorization for issuance of Form G.
- 4) Asked RP to run process for appointment of various consultants in terms of IBC & Regulations made thereunder.

You are requested to take the same on record.

Thanking You.


RAJEEV DHINGRA

Resolution Professional

In the matter of Radha Madhav Corporation Limited

(Undergoing Corporate Insolvency Resolution Process)

IBBI Regn. No.

IBBI/IPA-001/IP-P-01946/2019-2020/12970

Regd. Address (with IBBI):

BG - 5A / 48B; DDA Flats; Paschim Vihar, New Delhi-110063

Address for Correspondence:

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